



**Children's Scholarship Fund**

**New Hampshire**

# **Children's Scholarship Fund Education Freedom Account Parent Handbook**

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# Table of Contents

<b>Introduction</b>	5
What is an Education Freedom Account?	5
Purpose of the Handbook	5
Updates to the Handbook	5
How to Stay Informed	5
<b>Eligibility</b>	6
<b>How to Apply</b>	7
<b>Financial Qualification</b>	7
Tax Returns	7
Business Income from Self Employment	7
Child Support/Alimony	8
Public Assistance Cash/Food Stamp Income (Coupon/SNAP)	8
Social Security Untaxed Income	8
Unemployment/Workers' Compensation	8
Other Financial Sources	8
Establishing Proof of New Hampshire Residency	8
How to Update/Change your Address	9
How to Update/Change your Email	9
<b>Differentiated Aid Qualification</b>	10
Free or Reduced Price Meal Grant (FRPM)	10
English Language Learners Grant	10
Students with a Qualifying Disability	10
Parents of Students with Special Needs	11
Completed Application	11
<b>Requirements of Accepting EFA Funds / Responsibilities of Parents</b>	12
Guardians Attest and Certify Statement	12
Students within the Department of Corrections	13
Homeschoolers	14
Grounds for Disqualification	14

<b>Funding for the Education Freedom Account</b>	15
Award Schedule	15
Funding Continuation and Annual Record of Educational Attainment	16
Applicants Deemed Ineligible to Participate in the EFA program	17
Process for Appeal	17
Step 1. Internal Appeal Process	17
Step 2. The Parent and Education Service Provider Advisory Commission	18
<b>Intentional Misuse of EFA Funds</b>	19
Actions Constituting Intentional Misuse	19
Duty to Review Allegations of Misuse	19
Investigation Reporting	20
Procedure for Appeal to the State Board of Education	20
<b>How to Access EFA Grant Funds</b>	21
How to Get Started	21
How does the Digital Wallet Platform Work?	21
Approval of Expenditures	21
Marketplace Orders	22
Direct Pay Orders	22
Reimbursement	23
How to Approve your Education Service Provider or Vendor	24
<b>Allowable Use Categories Education Freedom Account Funds</b>	25
Computer hardware, Internet connectivity, or other Technological Services and Devices	26
Textbooks, Curriculum, or other Instructional Materials	26
Educational Therapy	27
Standardized Testing Fees	27
Transportation	27
Tuition/Fees at a Private School	27
Tuition/Fees for Online Learning Programs	28
Tuition/Fees at a Public School Outside of the Student’s Resident District	28

Tuition/Fees for Career or Technical School _____	28
Tuition/Fees at an Institution of Higher Education _____	28
Tuition/Fees for Summer Education Programs & Specialized Education Programs _____	28
Tutoring Services _____	28
<b>Questions about Orders and EFA Allowable Expenses</b> _____	29
<b>Refunds and Returns</b> _____	29
<b>Prohibited Use of EFA Funds</b> _____	30
<b>Medical Certification of Disability Form</b> _____	32
<b>How to Withdraw a Student from the EFA Program Form</b> _____	34
<b>Appendix</b> _____	35
Definitions _____	35
Parent and Education Service Provider Advisory Commission _____	35

# Introduction

## What is an Education Freedom Account?

In 2021 the State of New Hampshire passed an exciting new law intended to help expand educational opportunities available to New Hampshire students whose families earned 300% of the poverty line or below. In 2023, the state legislature increased the income limit to 350% of the federal poverty line. The new law created what are called “Education Freedom Accounts” or “EFAs.” EFAs provide eligible students with a state grant of approximately \$3,700 base state adequacy aid (plus any qualifying differentiated aid that your children are eligible to receive) to spend on their education. Eligible expenses include such items as school tuition, tutoring, online learning programs, educational supplies, and other educational expenses, which are discussed in more detail below. Children’s Scholarship Fund (hereinafter referred to as the scholarship organization), a 501c3 charity scholarship organization, has been authorized by the State of New Hampshire to administer these accounts.

EFAs have opened up a new world of opportunity to New Hampshire families who may not otherwise have had a choice in their child’s education. EFAs are empowering New Hampshire families to personalize their children’s education in new and exciting ways, allowing eligible New Hampshire students the opportunity to find the learning environment that best fits their needs!

## Purpose of the Parent Handbook

The purpose of this handbook is to provide parents with information concerning the policies, procedures, and implementation of the EFA program. The following sections will help guide you as you utilize your Education Freedom Account.

## Updates to the Handbook

The Parent Handbook is reviewed and updated by the scholarship organization on or before August 31st of each year. Updates to the handbook are developed in consultation with the New Hampshire Department of Education (NHDOE), parents of children in the EFA program, the Parent and Education Service Provider Advisory Commission, and the scholarship organization’s internal policy and compliance team. Updates will include information relating to the policies and processes of the EFA. The scholarship organization will make every attempt to limit substantive changes to the Parent Handbook, but policies can and will be added and/or updated in response to newly enacted legislation, administrative rule changes, and/or suggestions for best practices.

## How to Stay Informed

Parents and students are encouraged to visit <https://nh.scholarshipfund.org> to stay abreast of important news. The scholarship organization will email you from [csfnh@scholarshipfund.org](mailto:csfnh@scholarshipfund.org) when there are important action items and updates. Please be sure to periodically check your spam filter.

## Eligibility

In order for your student to qualify to participate in the EFA program families must meet certain criteria and parents must agree to certain conditions.

1. You and your student **must be** New Hampshire residents.
2. You must have a child/children who are otherwise eligible to enroll in the student's resident public elementary or secondary school: between the ages of 5 and 20 who have not graduated from high school and who is/are entering Kindergarten or 1st grade for the first time OR is/are entering 2nd-12th grades. For students entering Kindergarten, the child must be 5 years old by September 30th to participate.
3. In the first year, your household income **must not exceed 350%** of the federal poverty guidelines as updated annually in the Federal Register by the United States Department of Health and Human Services. Visit the website to view the income chart <https://nh.scholarshipfund.org/apply/nh-education-freedom-accounts/>. No income threshold needs to be met in subsequent years.
4. You **must reapply annually**, sign the agreement described on page 10, and submit your Record of Educational Attainment **by July 15** of each year in order to maintain your EFA from year to year.

### **Who is NOT eligible?**

1. Students attending their local district public school full-time, are NOT eligible to receive an EFA. This means that if you receive an EFA award, your student cannot be enrolled in the EFA program and attend your local public school full-time. The student would be ineligible and you would be required to exit the student. If you fail to notify the scholarship organization that your student has become ineligible, you may be liable for any State funds that you spend which your student was not entitled to under the law.
2. Students attending a public charter school full-time, are NOT eligible to receive an EFA. This means that if you receive an EFA award, your student cannot be enrolled in the EFA program and attend a public charter school full-time. The student would be ineligible and you would be required to exit the student. If you fail to notify the scholarship organization that your student has become ineligible, you may be liable for any State funds that you spend which your student was not entitled to under the law.

## How to Apply

We use your “household income” for the financial qualification to establish that your income is 350% of the federal poverty line or below.

Household income is the total gross income for all adults living in a home. That means the household income is the sum of all the items listed below including for example salaries, wages, food stamps, and many other forms of income before subtracting any taxes or deductions. This is different from one’s net income which is the take-home pay after taxes and other deductions are subtracted.

The scholarship organization will match the federal poverty guideline year with the year of the tax return documents being collected. For example, the 2023 poverty guidelines will be used with 2024 tax returns. The income guidelines will always be posted on [csfnewhampshire.org](https://csfnewhampshire.org) and you can appeal if you have had a **sudden loss in income as the result of an unexpected job loss or other life altering event such as death**. (See page 17 and 18 on the Appeal Process).

## Financial Qualification

To determine your household income, the scholarship organization will ask you for the following:

### Tax Returns

- The complete tax return and the accompanying schedules are required from the adult(s) applying for or renewing the EFA on behalf of the eligible student(s). If a child is not documented as a dependent by the adult(s) applying, the complete tax return including all schedules are required from the person(s) claiming the child/ren as a dependent.
- The Adjusted Gross Income - Found on line 11 (1040).
- The number of Exemptions on the 1040 tax forms must correspond to the number listed as the household size on the application/requalification forms.
- If the parent/guardian DOES NOT have a copy of their 1040, they should contact the Internal Revenue Service at 1-800-908-9946 to request a transcript.
- The scholarship organization will also use your tax return to establish your residency.

### Business Income from Self Employment

If a parent/guardian has income from self-employment that is not reported on their 1040, they must provide a copy of the business tax return, financial statements, or a notarized letter stating their total earnings.

### Child Support/Alimony

The parent/guardian must provide official court ordered documents citing the amount being received as child support or alimony. If child support is not court ordered, a notarized document written by the person providing the support is required. The letter should include the total amount given to the parent and must specify if given yearly, weekly, or monthly.

### Public Assistance Cash/Food Stamp Income (Coupon/SNAP)

This is found on a budget letter or notice of food stamp benefit. A budget letter is a printout obtained from the public assistance office showing the cash amount and/or the coupon amount the individual is receiving. To obtain a budget letter, the parent/guardian must go to their assigned food stamp office; otherwise, they may request one by mail (this service is not available in all offices). To calculate Public Assistance (cash) amount, multiply the grant issued by 24 because it is semimonthly. To calculate Food Stamp (coupon) amount, multiply the coupon amount by 12 because it is monthly. All budget letters must be accompanied by a statement listing all household members included in the case. If someone is not listed as part of the case, they cannot be included in the household.

### Social Security Untaxed Income

This is income that is not reported on the FEDERAL 1040 (line 6b). A parent/guardian must provide official SSA-1099/SSI letters for all family members receiving SSA Benefits, SSI, and/or Disability.

### Unemployment/Workers' Compensation

Unemployment compensation is includible in gross income. Unemployment compensation should be reported on Form 1040. If unemployment income is not reported on a parent's/guardian's taxes, they are required to submit the 1099G form (award letter). If a copy of the letter needs to be obtained, the parent/guardian may contact the nearest NH Employment Security office to request a copy.

### Other Financial Sources

If a parent/guardian does not file taxes, but works, he/she must provide a notarized letter from their employer stating their total annual income. If they are receiving assistance from family/friends, they must provide notarized letters written by the person providing the support. The letter must state the annual amount given to them.

### Establishing Proof of New Hampshire Residency

Before a student can be enrolled in the EFA program, proof of New Hampshire residency must be established by presenting the required documents. A P.O. Box may not be used to verify New Hampshire residency.

Methods which can be used to verify your NH residency include:

- Your current Tax Return that has your name and address on it OR
- W2 that has your name and address on it OR



- 1099 that has your name and address on it OR
- Mortgage documents that have your name and address on it OR
- A copy of your rental agreement/lease that has your name and address on it OR
- Property Tax bill/City/Town documents that have your name and address on it OR
- Copy of Driver's License that has your name and address on it OR
- DMV State ID card that has your name and address on it OR
- Auto Registration/Insurance Policy that has your name and address on it OR
- Domestic Violence Confidentiality ID/card OR
- Legal Guardianship/Foster care/DCYF documents that have your name and address on it OR
- Utility bill (phone, electricity, cable, gas, etc.) that has your name and address on it OR
- Paystub or bank statement that has your name and address on it OR
- A signed and NOTARIZED LETTER from the property owner (not a roommate) where the family is living, stating that they live at that specific address OR
- Medicaid and/or SNAP benefit documentation that has your name and address on it

### How to Update/Change your Address

For your security, the scholarship organization will need to verify your identity and proof of New Hampshire residency prior to making any update to the address on file on your account.

Please choose one or more of the documents listed above under "Establishing Proof of New Hampshire Residency" and email the document/s to [csfnh@scholarshipfund.org](mailto:csfnh@scholarshipfund.org) with the subject line "Change of Address". After your identity and address have been verified, your new address will be updated in the Family Portal and ClassWallet.

Do not contact ClassWallet to request a change of address. ClassWallet cannot update your address without prior authorization from the scholarship organization.

### How to Update/Change Your Email

For your security, the scholarship organization will need to verify your identity prior to making any update to the email account on file. Please email [csfnh@scholarshipfund.org](mailto:csfnh@scholarshipfund.org) with the subject line "Please update my email." You will be contacted by the scholarship organization in order to verify that you initiated the update. After verifying your identify, the scholarship organization will update your email in the Family Portal and ClassWallet.

Do not contact ClassWallet to request a change of email address. ClassWallet cannot update your email address without prior authorization from the scholarship organization.

## Differentiated Aid Qualification

Qualifying for “differentiated aid” provides additional EFA funding, ranging from an estimated additional \$700 to \$2,000, for each certain individual factor.

The factors that qualify an eligible student for “differentiated aid” are: eligibility to receive free or reduced priced meal grant; whether the eligible student has been identified as an English Language Learner; failure to attain 3rd grade reading proficiency, and whether an eligible student is a student with a qualifying disability.

### Free or Reduced Price Meal Grant (FRPM)

Free or reduced price meal grant as determined by RSA 198:40-a,II(b), as adjusted by RSA 198:40-d shall mean eligible students in Kindergarten through grade 12 who are eligible for the federal free or reduced-price meal program.

To be eligible children must live in families with incomes below 185 percent of the poverty guideline. Although not all eligible students actually receive a FRPM, this data serves as a proxy for “low-income” rates to calculate additional aid for your student. This aid is automatically calculated for students whose family incomes are at or below 185 percent of the poverty guidelines and the aid is then automatically added to the student’s annual grant.

### English Language Learners Grant

The English Learner Grant as determined by RSA 198:40-a,II(c), as adjusted by RSA 198:40-d shall mean eligible students who have a predominant language other than English or who are educationally disadvantaged by a limited English proficiency, and who participated in the annual assessment of English language proficiency required of such students by the Elementary and Secondary Education Act, 20 U.S.C. section 6311 (b)(7).

### Students with a Qualifying Disability

Child with a disability means a child evaluated as having an intellectual disability, a hearing impairment (including deafness), a speech or language impairment, a visual impairment (including blindness), a serious emotional disturbance (referred to in this part as “emotional disturbance”), an orthopedic impairment, autism, traumatic brain injury, another health impairment, a specific learning disability, deaf-blindness, or multiple disabilities, and who, by reason thereof, needs special education and related services.

Validation of the student’s diagnosis under 34 CFR 300.8 is required and must come from a current IEP or licensed medical provider to be eligible for qualifying differentiated aid under 198:40-a, II(d).

## Parents of Students with Special Needs

**By law the scholarship organization must notify parents that:** "Participation in the EFA program is a parental placement under 20 USC section 1412, Individuals with Disabilities Education Act (IDEA) if a child with a disability is enrolled in a non-public school. A child with a disability participating in an EFA program and enrolled in a public school under RSA 194-F:2, II(d) is not a parental placement under IDEA and shall be entitled to FAPE. Parentally-placed private school children with disabilities shall not be entitled to a FAPE in connection with their enrollment by their parents in a private school, in accordance with 34 C.F.R. 300.148(a) and pursuant to 34 C.F.R. 300.137(a), while participating in the state-funded EFA program. The school district in which the child with a disability participating in the EFA program enrolled in a public school under RSA 194-F:2,II(d) resides is responsible for the provision of FAPE."

Please upload the eligible student's IEP OR licensed medical professional certification. See page 21-22 for the certification form to be signed by a licensed medical professional.

## Completed Application

An application is considered complete once the online application is submitted and all of the supporting documents, attestations, and certifications have been verified by the scholarship organization. If the scholarship organization identifies missing or incomplete information, the scholarship organization will contact the parent/guardian to request the missing or incomplete information. It is critical that the parent/guardian respond by submitting the missing or incomplete information because the application cannot be considered complete until the scholarship organization receives and verifies the missing or incomplete information. Within 30 days of receipt of a completed student application, the scholarship organization will confirm with the parent or guardian that the application is complete.



## Requirements of Accepting EFA Funds / Responsibilities of Parents

### Guardians Attest and Certify Statement

The New Hampshire EFA law requires that parents/guardians must sign an agreement attesting and certifying to certain conditions in order to enroll eligible students in the EFA program.

These include:

**1.** Education Freedom Accounts (EFAs) are funded on an individual, per pupil basis. Under state law (RSA 194-F II.), parents must agree to use EFA funds only for eligible qualifying expenses used to meet the individual educational needs of the eligible student named on the account. There is no sharing of EFA funds between students.

**2.** The parent/guardian will provide an education for the EFA eligible student in the core knowledge domains that include science, mathematics, language, government, history, health, reading, writing, spelling, the history of the constitutions of New Hampshire and the United States, and an exposure to and appreciation of art and music. (Parents are welcome to enroll the child in a private school or contract with an EFA-approved education service provider to provide this service.)

**3.** The parent/guardian will provide an annual record of educational attainment by July 15th of each school year through one or more of the following methods:

**A)** Providing the results, to the scholarship organization, of a standardized achievement test. (You will have the opportunity to submit this when renewing your EFA application annually.) You will need to enter the Total Score, the Math score, and the ELA score. You will be asked to upload the report to the student's application.

OR

**B)** Having the eligible student take the statewide student assessment pursuant to RSA 193-C:6. You will need to enter the Total score, the Math score, and the ELA score of the state-wide assessment. You will be asked to upload the report to the student's application.

OR

**C)** Providing a signed letter showing proof of an eligible student portfolio evaluation to the scholarship organization.

OR

**D)** By providing a copy of the student's report card from a public school outside your resident district or nonpublic school where the student is **attending full-time**. Your student **MUST** be attending full-time; this option is **NOT** available to part-time students.

## **Who may evaluate a student portfolio?**

A New Hampshire certified teacher, a teacher with certification recognized by another state, or an educator currently teaching in a NH nonpublic (private) school may perform a year-end evaluation. (You will have the opportunity to submit this letter when renewing your EFA application annually.)

- 4.** The parent/guardian agrees to use the funds in the EFA only for qualifying expenses, as shown on page 20, to educate the EFA student as established by the EFA program.
- 5.** The parent/guardian agrees that internet and technology purchased with EFA funds shall be used to help meet the EFA student's educational needs. (Using EFA funds to pay for household internet is not allowed.)
- 6.** The parent/guardian agrees not to enroll the EFA student as a full-time student in their resident district public school while participating in the EFA program. Should a student transfer to a public school within the student's resident district the parent or guardian agrees to immediately complete an EFA student withdrawal form at:  
[https://csfnh.neonccm.com/familyLogin/index.php?action=efa\\_exit](https://csfnh.neonccm.com/familyLogin/index.php?action=efa_exit)
- 7.** The parent/guardian agrees not to enroll the EFA student as a full-time student in a chartered public school while participating in the EFA program. Should a student transfer to a chartered public school full-time, the parent or guardian agrees to immediately complete an EFA student withdrawal form at: [https://csfnh.neonccm.com/familyLogin/index.php?action=efa\\_exit](https://csfnh.neonccm.com/familyLogin/index.php?action=efa_exit)
- 8.** The parent and the eligible student must attest to being legal residents of New Hampshire, and must intend to continue as residents of New Hampshire during the school year. Immediately upon any change in residency, the parent must agree to inform the scholarship organization.
- 9.** The parent/guardian agrees to comply with the rules and requirements of the EFA program as defined in RSA 194-F, the EFA law, and Ed 800, the rules.
- 10.** The parent/guardian and eligible students in secondary school agree to sign the agreement electronically.
- 11.** The parent/guardian must complete and submit a withdrawal form immediately upon withdrawal from the program. You will find the withdrawal form on the last page of the handbook.

### **Students within the Department of Corrections**

Students in the special school district within the department of corrections established in RSA 194:60, are not eligible.

## Homeschoolers

If your child is currently a homeschooler and qualifies for an EFA, their day-to-day experience may continue to look the same using an EFA. Legally, the child will continue to meet the compulsory education law requirement as an EFA student. The scholarship organization will count and report your child as participating in the EFA program to the NHDOE, instead of the child's prior participating agency reporting your child as a homeschooler in their counts to the NHDOE. Parents must notify their child's prior participating agency when a student starts participating in an EFA program. Parents are absolutely permitted to continue to educate children at home. Rather than the homeschool family being responsible for retaining all records, the scholarship program will be responsible for reporting receipt of the annual record of educational attainment - without any personally identifying information - to the NHDOE.

## Grounds for Disqualification

The scholarship organization **MUST BE NOTIFIED IMMEDIATELY** if one of following occurs:

- Student who is a recipient of an EFA enrolls full-time at your resident district public school.
- Student who is a recipient of an EFA enrolls full-time at a public charter school, including The Virtual Learning Academy Charter School (VLACS).
- Student who is a recipient of an EFA moves out of state.

Upon the occurrence of any of the above events, the student is no longer eligible for funding and you must submit an EFA student withdrawal form at:

[https://csfnh.neonccm.com/familyLogin/index.php?action=efa\\_exit](https://csfnh.neonccm.com/familyLogin/index.php?action=efa_exit)

# Funding for the Education Freedom Account

## Award Schedule

The State of New Hampshire will disburse funds to the scholarship organization for the eligible student's EFA account 4 times during the state fiscal year. Your application must be completed and verified by the scholarship organization at least 45 days before the scheduled payments. Funds become available approximately two weeks after the State releases funds in mid-September, mid-November, mid-January, and mid-April.

### EFA disbursement schedule:

- September - 20%
- November - 20%
- January - 30%
- April - 30%

Once an EFA is established, the account shall remain open and any unused funds shall roll over from quarter-to-quarter and from year-to-year until the parent or guardian withdraws the eligible student from the EFA program or until the EFA student graduates from high school, unless the EFA is closed because of a substantial misuse of funds.

Enrolling as a full-time student in the resident district public school or not submitting annual record of educational attainment **by July 15th** shall result in immediate suspension of payment of additional funds into the student's EFA. However, an EFA that has been open for at least one full school year shall remain open and active for the parent to make qualifying education expenditures from the funds remaining in the EFA.

Parents must reapply and sign the EFA agreement annually. The EFA law requires that all students renewing the EFA grant must submit the eligible student's annual record of educational attainment documents by **July 15th** in order to maintain your EFA and for the scholarship organization to continue requesting your grant from NHDOE and depositing funds into your child's EFA.

If a participating parent fails to provide a child's annual record of educational attainment to the scholarship organization by **July 15th**, the scholarship organization shall not make any additional EFA funds available to the EFA student until the annual record of educational attainment is provided.

### **What qualifies as a Record of Educational Attainment?**

#### **1. A Standardized Test**

Acceptable standardized tests include, but are not limited to:

- California Achievement Test
- NWEA/MAP
- CLT (Classical Learning Test)
- ERB - Milestone
- ERB - CTP
- Iowa - Test of Basic Skills
- PSAT
- SAT
- Stanford Achievement Test
- Terra Nova

You will need to enter the Total Score, the Math score, and the ELA score. You will be asked to upload the report to the student's application by **July 15th**.

#### **2. The NH state-wide assessment**

You will need to enter the Total Score, the Math score and the ELA score. You will be asked to upload the report to the student's application by **July 15th**.

**3. A signed evaluation letter from a teacher of the student's portfolio of work from the current school year or school report card OR by providing a copy of the student's report card from a public school outside your resident district or nonpublic school where the student is attending. Your student MUST be attending full-time; this option is NOT available to part-time students.**

#### **What must the evaluation letter include?**

- The name and address of the teacher, including state recognized documentation of certification or the name and address of the nonpublic school in which the teacher is currently teaching.
- The date(s) on which the evaluation(s) took place.
- A description of the work reviewed.
- A summary of the child's educational process; concluding with a statement that the child has or has not made educational progress; and
- The signature of the teacher.

You will need to upload signed evaluation letter to the student's application by **July 15th**.



## What must the Student Report Card include?

You will be asked to upload the report card to the student's application. Students who are attending an approved public school (outside of their home district) or a nonpublic school full-time, may provide a copy of the eligible student's report card in lieu of a signed portfolio evaluation letter. This option is not available to part-time students. You will be asked to upload the report card to the student's application **by July 15th**.

### Applicants Deemed Ineligible to Participate in the EFA program

In the event that an application is denied, the scholarship organization will communicate the reason for the denial in the denial notification. Reasons why an application might initially be denied include but are not limited to incomplete, missing, or inaccurate information. In such cases, the scholarship organization will identify the deficiency and request that the applicant correct and resubmit the application. If an applicant will not or cannot provide the required information, the applicant may be deemed ineligible to participate in the EFA program.

### Process for Appeal

The scholarship organization is required by law to make available a process for appeal for students deemed ineligible to participate in the EFA program. Eligible families must demonstrate financial need. If you have had **a sudden loss in income as the result of an unexpected job loss or other life altering event such as death**, please follow the process outlined below. Please note that quitting your job is not a reason for appeal if it was determined that you are over the income limit.

The process is as follows:

#### Step 1 - Internal Appeal Process

After you are notified by the scholarship organization that you are not eligible, you may appeal to CSFNH at [csfnh@scholarshipfund.org](mailto:csfnh@scholarshipfund.org) if your income, employment, or household information has decreased due to **a sudden loss in income as the result of an unexpected job loss or other life altering event such as death**.

Please entitle your email "Appeal for Reconsideration" to [csfnh@scholarshipfund.org](mailto:csfnh@scholarshipfund.org). The appeal must include the reason for the appeal. You will need to explain your loss of income and provide your most recent income documentation (e.g., unemployment letter, six consecutive pay stubs, death certificate). You must include any other supporting documentation of the event with your appeal request. Please email the appeal request and documentation to [csfnh@scholarshipfund.org](mailto:csfnh@scholarshipfund.org). You may be contacted if the scholarship organization has additional questions or requires additional information or documentation.

## Step 2 - The Parent and Education Provider Advisory Commission

If you have completed the Internal Appeal Process and have been found to be ineligible, you may appeal to the Parent and Education Service Provider Advisory Commission if your income, employment, or household information has decreased due to **a sudden loss in income as the result of an unexpected job loss or other life altering event such as death**. The parent or guardian must file a written request for appeal to the Parent and Education Service Provider Advisory Commission. The request for appeal must be mailed to the scholarship organization's Director of Compliance within thirty calendar days of receipt of your denied Appeal Notice of Ineligibility. The appeal must include the reason for the appeal. You will need to explain your loss of income and provide your most recent income documentation (e.g., unemployment letter, six consecutive pay stubs, death certificate). You must include any other supporting documentation of the event with your appeal request.

You may be contacted if the scholarship organization has additional questions or requires additional information or documentation.

### **Please send appeal requests to the following:**

CSF New Hampshire, Director of Compliance, 180 Loudon Road, Concord, NH 03301

All appeals will be deemed as sent on the **date of postmark**. All dates on responses will be deemed as sent on the **date of postmark**.

## Intentional Misuse of EFA Funds

The scholarship organization takes its duty to manage public funds with the utmost seriousness. Parents and guardians of EFA students must approach participation in the EFA program with similar conviction. The scholarship organization employs a layered approach to the detection of fraud and misuse in order to ensure that funds are spent responsibly. Each transaction processed through an EFA account is validated through an approval process. EFA accounts may also be audited randomly throughout the year and the EFA program is audited on an annual basis. Under state law (RSA 194-F:4, XI) any parent, guardian, or EFA student suspected of intentional and substantial misuse of EFA funds may be made ineligible to participate in the EFA program.

### Actions Constituting Intentional Misuse

The terms intentional and substantial misuse of EFA funds mean:

- Any knowingly deliberate, willful, dishonest or deceitful act meant to defraud EFA funds.
- The misappropriation of supplies, equipment, items, assets or services purchased using EFA funds.
- The intentional misstatement or omission of information related to financial transactions involving EFA funds in an effort to defraud the EFA program.

### Duty to Review Allegations of Misuse

The scholarship organization is responsible for conducting a review where there has been an allegation of suspected intentional misuse of EFA funds. Children's Scholarship Fund has established an anonymous Fraud Reporting Tool and Hotline through Lighthouse Services, Inc. for a specific purpose. That purpose is to report suspected fraud or misuse of EFA funds. The Fraud Reporting Tool and Hotline allows users to submit an anonymous report of suspected fraud or misuse of EFA funds and attach documentation to support a claim. Concerns of intentional fraud or misuse may also be reported by direct referral via scholarship organization personnel, or as a result of the auditing process. If you suspect the intentional misuse of EFA funds, please contact us today in order to document your claim and provide supporting evidence.

In cases of suspected fraud or misuse by an eligible student or the eligible student's parent or guardian, **the scholarship organization is required by law to immediately freeze the EFA of the eligible student in question, pending resolution of the suspected intentional misuse.**

The unique facts and circumstances of the incident will determine what processes apply. For example, the process may include documentation review, review of electronic records and information systems, and interviews.

## Investigation Reporting

State law requires that the scholarship organization notify the NHDOE, the State Board of Education, and the New Hampshire Attorney General within 5 days of making a determination of suspected intentional and substantial misuse of EFA funds and law enforcement if the amount exceeds the amount of a Class B Felony.

If an eligible student, or the eligible student's parent or guardian, is free from personal misconduct, the scholarship organization will reinstate the eligible student's EFA account.

If the eligible student has been determined to be free from personal misconduct, but not the eligible student's parent or guardian, that student shall be eligible for an EFA in the future if placed with a new guardian or other person with the legal authority to act on behalf of the eligible student.

## Procedure for Appeal to the State Board of Education

If a determination of suspected intentional misuse of EFA funds has been made, the EFA account may be terminated. Administrative Rule Ed 800 affords the parent, guardian, or EFA student the right to appeal the decision to the State Board of Education (BOE) pursuant to Ed 200, which can be found on the New Hampshire Department of Education's website, relative to application completeness and termination of participation.

## How to Access EFA Grant Funds

EFA funds may be accessed by families through a digital wallet and payment platform, with oversight by the scholarship organization. This platform eliminates the need for a paper reimbursement process and gives EFA families a nimble way to purchase educational goods and services. The digital wallet platform automates the receipt collection, approval workflow, data reconciliation, and transaction settlement.

Your real-time EFA student balance will be readily accessible and viewable at all times in the digital wallet. You will be able to view your transaction history, including date and time, amount deposited or used, and any education service providers.

### How to Get Started

In order for a parent to access the EFA grant, the digital wallet provider, at the scholarship organization's request, will create a secure user account on the digital wallet payment platform for eligible families, with one account for each eligible student. Once an eligible student's EFA account has been created by the scholarship organization and the digital wallet provider, the parent will receive a "Welcome" email from the digital wallet provider instructing them how to access the account. Using the digital wallet platform, parents and guardians will be able to use funds in the EFA to make purchases of approved education expenses and manage all aspects of their account in one secure location.

### How Does the Digital Platform Work?

The digital wallet platform allows parents and guardians to upload invoices for tuition and fees directly to the payment platform for processing. It also allows parents and guardians to purchase materials necessary for the eligible student's education directly from a marketplace of pre-approved online vendors.

### Approval of Expenditures

The digital wallet platform is an approval-based system. The system prevents the need for parents to make "out-of-pocket" expenditures and provides for maximum integrity of the program.

**Please Note!** The scholarship organization reserves the right to request additional information at any time in order to verify the authenticity and allowability of a purchase including its receipts, invoices, and documentation supporting the educational use of the item or service for the student named on the account.

There are three methods of spending EFA Funds

- Marketplace Orders
- Direct Pay Orders
- Reimbursement Orders

When an EFA parent or guardian initiates a transaction such as uploading an invoice for tuition or purchases items through the education marketplace, the transaction is directed to a queue for approval by the scholarship organization. Each EFA transaction processed through the digital wallet platform is independently approved or denied by the scholarship organization's compliance personnel according to the allowable use of funds.

Should an item or expenditure be denied for any reason, the reason for the denial will be communicated to the EFA holder by scholarship organization staff via the digital wallet platform user interface.

### Marketplace Orders

The ClassWallet (CW) online marketplace is by far the fastest and easiest method to use EFA funds. Marketplace allows parents to purchase EFA allowable items & materials directly from dozens of approved vendors using EFA funds directly from their student's CW account and avoid making out-of-pocket payments. (For example, Amazon is a member of the CW online marketplace). Parents can order EFA allowable items such as books, curriculum, computers, school supplies, etc.

Marketplace orders are held in an order approval queue until the order is reviewed. An order may be approved, denied, placed on incomplete, or on hold while we request more information. If an order is denied for any reason, you will be notified of the reason. Please do not hesitate to contact us at [nhapprovals@scholarshipfund.org](mailto:nhapprovals@scholarshipfund.org) if you have a question about item allowability.

**Please note** - The system does not allow the scholarship organization to delete individual items from your cart. If you add an item to your cart that is prohibited, the order will be rejected and the item that did not qualify identified to you so that you can reorder your other items.

The scholarship organization reserves the right to request additional documentation at any time in order to verify the authenticity of a purchase including its receipts, invoices and educational use for the student named on the account.

### Direct Pay Orders

Direct Pay orders are used to pay an EFA-approved education service provider directly from your student's EFA and avoid making out-of-pocket payments. Direct Pay Orders are held fast and efficient. Direct Pay orders are held in an order approval queue until the order is reviewed. An order may be approved, denied, placed on incomplete, or on hold while we request more information. If an order is denied for any reason, you will be notified of the reason. Please do not hesitate to contact us at [nhapprovals@scholarshipfund.org](mailto:nhapprovals@scholarshipfund.org) if you have a question about item allowability.

All invoices must be itemized and include, at a minimum, the following fields:

- School, Provider, or Vendor Name
- Date of the Invoice
- First Name of Student when applicable
- Description of each Item or Service
- School Year & Dates of Service
- Amount Due

\* While not required, invoices should contain a unique identifier such as invoice number. If they do not, you may be asked for additional documentation. If you cannot provide additional documentation when requested, your order may be rejected.

### **What is NOT acceptable?**

- The scholarship organization will not accept hand-written receipts or invoices.
- Invoices or receipts with missing or incomplete information.
- Contracts for enrollment. You must present an invoice with all required fields in order to submit a Direct Pay request.

## Reimbursement

Transactions processed through the digital wallet platform use human approval of pre-approved cost categories to approve or deny transactions carried out in the digital wallet platform by EFA parents or guardians. All requests for reimbursement require sufficient documentation of an EFA allowable educational purchase. The reimbursement process takes much longer than the Marketplace and Direct Pay order processes due to the level of due diligence which the scholarship organization must perform in order to verify each receipt. We encourage parents to use the online Marketplace and Direct Pay process in order to avoid making out-of-pocket payments and having to wait for reimbursement.

### **Receipts must be itemized and include, at a minimum, the following fields:**

- School, Provider, or Vendor Name
- Date of the Receipt
- First Name of Student when applicable
- Description of the Item or Service Purchased
- School Year & Dates of Service
- Date and Amount of Each Payment Made

\* While not required, receipts should contain a unique identifier such as receipt number. If they do not, you may be asked for additional documentation. If you cannot provide additional documentation when requested, your order may be rejected.

### **Important notice regarding reimbursement process!**

- The scholarship organization reserves the right to request additional information at any time in order to verify the authenticity and allowability of a purchase including receipts, invoices and additional documentation supporting the educational use of the item or service for the student named on the account.
- Only receipts dated **AFTER** your student became eligible for the EFA program are allowable. We cannot approve a reimbursement that occurred prior to your student becoming eligible for the EFA.

- The scholarship organization strongly recommends that you **do NOT pay** providers using cash. Please use a form of payment that provides you with the ability to provide additional documentation to the scholarship organization if requested (for example a check or credit card). **Not doing so may result in your order being rejected.**
- All education service providers that provide service or instruction to students **MUST** be EFA approved.
- The scholarship organization will not **NOT** accept or approve a hand-written receipt for any transaction.
- The scholarship organization cannot reimburse you for items that are purchased with gift cards, coupons, or point programs.
- Paypal and Venmo - These services generally do not include on their receipts all of the fields that the State requires. They may not be acceptable for some transactions. Do **NOT** use the "Pay friends and family" option.
- Walmart SKUs are not searchable online, making it difficult to look up each item. Please avoid submitting Walmart receipts or provide additional documentation of the items purchased such as taking pictures of those items that you purchased and submit the pictures with your receipts.

### How to Approve your Education Service Provider or Vendor

Some families have established relationships with education service providers such as schools, tutors, and/or vendors which they would like to continue and pay using EFA funds. The EFA program requires that all entities that receive EFA funds be approved and placed on the "Approved Provider List." This requirement also applies to reimbursement orders. The New Hampshire EFA law requires that the scholarship organization post this list online.

In order for you to pay your chosen provider using EFA funds, or submit an order for reimbursement, the provider must be on the approved provider list. This is a simple two-step process and there is no cost to you or the provider.

**Step 1.** Ask your provider to complete the [registration form here](#), including uploading their credentials. Examples of credentials include but are not limited to: copy of applicable licenses, resume, teaching certifications, work history, and proof of education degrees or certificates.

**Step 2.** After the application has been approved by the scholarship organization, the provider will receive an email with a link to the ClassWallet website and the required next steps. The provider will follow the instructions in that email to set up their ClassWallet account and verify their banking information.

Once the provider's banking and account information has been verified, you will be able to pay the provider directly from your student's EFA and avoid out-of-pocket payments.



## Allowable Use Categories for Education Freedom Account Funds

Under state law (RSA 194-F II.), parents and/or guardians of an EFA eligible student MUST AGREE TO USE FUNDS DEPOSITED INTO THE ACCOUNT ONLY FOR QUALIFYING EXPENSES used to meet the individual educational needs of the eligible student. EFAs are student accounts, they are not family accounts and EFA funds may not be shared between students. Parents may make payments out of their own funds for the costs of educational goods and services not covered by the funds in the eligible student's EFA. Deposits of personal funds into an EFA shall not be permitted.

The following categories of items and services are approved uses for EFA funds:

- (a) Tuition and fees at a non-public/private school.
- (b) Tuition and fees for non-public online learning programs.
- (c) Tutoring services provided by an individual or a tutoring facility.
- (d) Services contracted for and provided by a district public school, chartered public school, public academy, or independent school, including, but not limited to, individual classes and curricular activities and programs.\* Such services may include enrollment and education at a district public school that is not the resident district of the students. (\*Students attending their local resident district public school full-time and/or students attending a public charter school full-time are not eligible to participate in the EFA program.)
- (e) Textbooks, curriculum, or other instructional materials, including, but not limited to, any supplemental materials or associated online instruction required by either a curriculum or an education service provider.
- (f) Computer hardware, Internet connectivity,\* or other technological services and devices that are primarily used to help meet an EFA student's educational needs. (\*General household internet is not an allowable expense.)
- (g) Educational software and applications.
- (h) School uniforms (In order to qualify as a uniform, the item/s must be required in order to meet a school's uniform policy. General clothing or items to meet a dress code are not eligible. A dress code is not a uniform policy.)
- (i) Fees for nationally standardized assessments, advanced placement examinations, examinations related to college or university admission or awarding of credits, and tuition and/or fees for preparatory courses for such exams.
- (j) Tuition and fees for summer education programs and specialized education programs.
- (k) Tuition, fees, instructional materials, and examination fees at a career or technical school.
- (l) Educational services and therapies, including, but not limited to, occupational, behavioral, physical, speech-language, and audiology therapies.
- (m) Tuition and fees at an institution of higher education.

- (n) Fees for transportation paid to a fee-for-service transportation provider for the student to travel to and from an education service provider.
- (o) Any other educational expense approved by the scholarship organization that is consistent with the EFA act.

### Computer hardware, Internet Connectivity, or other Technological Services and Devices

Computer hardware, Internet connectivity, or other technological services and devices include but are not limited to:

- Device - "Computer device" such as a Laptop, Macbook, iPad, or Desktop Computer. (Per Ed 800, EFA accounts shall be limited to 1 computer device every 3 years)
- Device - Digital periphery - external devices, printer, mouse, webcam, microphones, 3D printer, digital camera, etc. (periphery devices not to exceed \$750.)
- Internet or other technological services. Per Ed 800, internet and technology purchased with EFA funds must be used for the individual EFA student's educational needs. General house- hold internet is NOT allowed. A "hot-spot" device that provides internet access for the individual student only is allowed. Cell phones and cell phone plans are NOT allowed.

### Textbooks, Curriculum, or other Instructional Materials

From RSA 194-F:2 II (e) Textbooks, curriculum, or other instructional materials, including, any supplemental materials or associated online instruction required by either a curriculum or an education service provider.

Curriculum is defined as the lessons and academic content taught in a specific course, program, or grade level.

The scholarship organization will determine whether textbooks, curriculum, or other instructional materials, and supplemental materials selected fall within the core knowledge domains described in RSA 194-F:3, III(d)(1) and that they are required.

The core knowledge domains, described in RSA 194-F:3, III(d)(1), include science, mathematics, language, government, history, health, reading, writing, spelling, the history of the constitutions of New Hampshire and the United States, and an exposure to and appreciation of art and music.

The scholarship organization may request to view curriculum, program, or grade level learning expectations to ensure compliance.

- Books - textbooks, workbooks, educational study materials, etc.
- Digital material - e-textbooks, e-workbooks, e-tests, educational videos, etc.
- Musical instruments - when required by a curriculum or education program

## Educational Therapy

Fees for services provided by a therapist who is certified/accredited in educational services and therapies, including, but not limited to, occupational, behavioral, physical, speech-language, and audiology therapies.

## Standardized Testing Fees

**Please note** - that many of these tests can be taken online for a small fee, and the results can be delivered quickly in order to meet the **July 15th** deadline for Record of Educational Attainment.

- Fees for nationally standardized assessments
- Fees for advanced placement (AP) examinations
- Fees for examinations related to college or university admission or awarding of credits and tuition and/or fees for preparatory courses for such exams

### **Acceptable standardized tests include, but are not limited to:**

- California Achievement Test
- NWEA/MAP
- CLT (Classical Learning Test)
- ERB - Milestone
- ERC - CTP
- Iowa - Test of Basic Skills
- PSAT
- SAT
- Stanford Achievement Test
- Terra Nova

## Transportation

Eligible expenses include fees for transportation paid to a fee-for-service transportation provider for the eligible student to travel to and from an education service provider. An example of a fee-for-service transportation provider is a bus company that provides bussing for a child, or a group of children, to an education service provider location for a fee that must be paid by the parent. Ride services such as Uber or Lyft are not eligible expenses.

## Tuition/Fees at a Private School

Tuition, fees, and school uniforms associated with programs, courses, or classes offered at a private school. A private school is a nonpublic school approved for (at a minimum) attendance purposes by the NHDOE or by the Department of Education of the respective state in which the school is located. You can find the list of approved NH nonpublic schools here:

<http://my.doe.nh.gov/Profiles/PublicReports/PublicReports.aspx?ReportName=SchoolsNonPublic>.

## Tuition/Fees for Online Learning Programs

Online learning occurs when courses take place online instead of in a physical classroom. Online courses may include science, mathematics, language, government, history, health, reading, writing, spelling, the history of the constitutions of New Hampshire and the United States, art and music, or may be a holistic comprehensive online school program.

## Tuition/Fees at a Public School Outside of the Student's Resident District

Services contracted for and provided by a district public school (**outside of the eligible student's resident school district**), a **chartered public school (students attending a public charter school full-time are not eligible to participate in the EFA program)**, a public academy, or independent school, including, but not limited to, individual classes and curricular activities and programs.

## Tuition/Fees for Career or Technical School

Career and technical education is a term applied to schools, institutions, and educational programs that specialize in the skilled trades, applied sciences, modern technologies, and career preparation. Eligible expenses are tuition, fees, instructional materials, and examination fees at an accredited career or technical school (cannot be over 20 and cannot have graduated from high school).

## Tuition/Fees at an Institution of Higher Education

Tuition and fees at an accredited Institution of Higher Education (IHE) for an eligible student (cannot be over 20 and cannot have graduated from high school). [Click here](#) to be taken to the NHDOE website to view a list of approved IHE in New Hampshire.

## Tuition/Fees for Summer Education Programs & Specialized Education Programs

Tuition, fees and instructional materials for summer education programs and specialized education programs: Specialized education focuses on specific tasks that are appropriate for accomplishing a particular career. A specialized education program is generally found at a vocational or trade school that offers courses for a particular career, such as cosmetology, finish carpentry, or medical assisting. Training that goes along with the specialized education program offers focused, intensive instruction that is most often delivered by experienced professionals who work in the target career.

## Tutoring Services

Tutoring services provided by a certified/accredited individual or a tutoring facility in the core knowledge domains that include science, mathematics, language, government, history, health, reading, writing, spelling, the history of the constitutions of New Hampshire and the United States, and an exposure to and appreciation of art and music.

## Questions about Orders and EFA Allowable Expenses

If you have questions about an order or you would like to know if an item may qualify as an EFA allowable educational expense, please email our compliance team at: [nhapprovals@scholarshipfund.org](mailto:nhapprovals@scholarshipfund.org).

## Refunds and Returns

EFA funds shall not be refunded, rebated, or shared with a parent, guardian, or EFA student in any manner. Any refund or rebate for goods or services purchased with EFA funds shall be credited directly back to the scholarship organization and/or to the digital wallet provider and the respective EFA account within 30 days. For more information please see:

All refunds must be processed through ClassWallet. If you need to return an item purchased through the Marketplace, please contact ClassWallet directly at:

- **(877) 969-5536**
- **<https://classwallet.com/support/>**
- **[help@classwallet.com](mailto:help@classwallet.com)**

For more information about refunds and returns see:

<https://kleo.force.com/classwallet/s/article>Returns-and-Refunds>

## Prohibited Use of EFA Funds

EFA funds may not be used for the following items or categories. Please note that this list is NOT exhaustive. This list simply contains examples of the types of items and categories that are prohibited. If you are unsure if an item or service is prohibited, we suggest using the CW Marketplace to avoid making unallowable expenditures or you can email us a [nhapprovals@scholarshipfund.org](mailto:nhapprovals@scholarshipfund.org) for assistance. (Updated December 2024)

- **Paying for the parent, guardian or family member's time or expenses** - for example, family memberships, gas or vehicle repairs, paying a relative who lives with the student for instruction etc).
- **Live animals** - any animals or accessories for animals.
- **Blades, knives, weapons, or items/services with blades or knives or weapons** - for example, bows/crossbows, arrows, firearms, ammunition, archery, marksmanship, non-athletic equipment, etc.
- **Clothing** - Any item of clothing that is not specified in the uniform policy of the school or team the student is attending. For example, winter coats, snow pants, boots, tennis shoes, horse riding boots/gear, underclothing, etc.
- **Personal electronics** - Cell phones and cell phone plans, phone connective wearables, cellular smart watches, Google Glass, Apple smartwatches, batteries, etc.
- **Farm equipment and housing for live animals** - for example, tools including gas and electric power tools, car/truck batteries, solar panels, green houses, large/family size hydroponic units (small/single user/science experiment/study type unit is ok), plants, potting soil, plant food, sand, chicken coops, animal bedding, animal care, or animal processing equipment.
- **Family memberships** - a membership that is not specifically for the student only, for example family memberships to gyms, museums, YMCAs, or other facilities.
- **Food** - for example candy, gum, culinary ingredients, or pre-measured "do-it-yourself ingredient or meal kits."
- **Household items - Electronics** - for example computer routers/modems, digital radios, radio scanning devices/base stations/ham radios, electric bikes/motorized vehicles, vehicles, surround sound systems, televisions, video games, video game systems/accessories, simulators, VR headsets/Goggles, remote-controlled vehicles, drones, batteries, etc.

- **Household items - Furniture** - for example desks, chairs, book cases, couches, tables, etc.
- **Household items - Miscellaneous** - for example kitchen appliances, cookware, latex gloves, buckets, toilet paper, paper towels, tissue paper, cleaning products, disinfecting wipes, large storage crates.
- **Manufacturing machines** - for example CNC machines, Cricut machines, laser engravers/cutting/welding/torch machines, foundry, furnace and, kilns, etc
- **Medical equipment and supplies** - for example CPR/first aid training dummies, first aid kits, bandages, and other first aid consumables and supplies.
- **School fees not allowed** - for example, fundraising fee, donation fee, general fees not defined as academic in nature and identifiable, fair share calendar, dress down days, before care, after care.
- **Recreational items** - for example hiking, camping, swim/scuba gear, in-ground or above-ground swimming pools, pool tables, jacuzzis, bouncy houses, weight lifting/exercise/aerobic machines, bicycles, trampolines, and inflatable slides.
- **Ride services** such as Uber and Lyft.
- **Smart Home devices** - for example Amazon Echo, Google Home, Alexa, etc
- **Streaming services** - for example Roku, Chromecast, Apple TV, Firesticks, Netflix, Amazon Prime, etc.
- **Theme-park admissions** or annual passes.
- **Tickets to live entertainment** - for example concerts, bowling, movies, prom, school dances, senior trips, recreational field-trips, theater, ballet, etc.
- **Toys** - For example items such as Legos (and Lego-like toys/playsets/vehicles), action figures, toy models, toy cars/trucks, and playsets, etc.

# Medical Certification of Disability

## Medical Certification of Disability Under 34 CFR 300.8 Education Freedom Account Program

Children's Scholarship Fund, 180 Loudon Road, Concord, NH 03301

*Note: Only medical professionals licensed to practice in any state in the United States are authorized to certify this form. While staff of the medical practice associated with the medical professional certifying the form may assist in its completion, the medical professional is responsible for the accuracy of the form's content. Failure to fully and accurately complete this form, including all applicable signatures, may result in the form being found insufficient.*

### Part 1: Applicant Information

I certify that I have examined the following applicant /child.

**Student/Child Name** \_\_\_\_\_  
(Last Name) (First Name) (Middle Name, if any)

**Child Date of Birth** \_\_\_\_\_  
(Month) (Day) (Year)

**Parent Name** \_\_\_\_\_  
(Last Name) (First Name) (Middle Name, if any)

**Parent/Child Address** \_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(City) (State) (Zip Code)

### Part 2: Medical Professional Information

Medical Professional Name \_\_\_\_\_  
(Last Name) (First Name)

Name of Clinic/Hospital \_\_\_\_\_

Medical Professional Business Address \_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(City) (State) (Zip Code)

License Number \_\_\_\_\_ Telephone Number \_\_\_\_\_

Date and location you first examined the applicant regarding the condition(s) listed in Part 3

Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Location \_\_\_\_\_



### Part 3: Information about Applicant /Child Disability

Check one (1) Primary:

- Autism
- Deaf-blindness
- Deafness
- Developmental Delay
- Emotional Disturbance
- Hearing Impairments
- Intellectual Disability
- Multiple Disabilities
- Orthopedic Impairment
- Other Health Impairments
- Specific Learning Disability
- Speech-Language Impairments
- Traumatic Brain Injury
- Visual Impairments

Optional, check one (1) secondary:

- Autism
- Deaf-blindness
- Deafness
- Developmental Delay
- Emotional Disturbance
- Hearing Impairments
- Intellectual Disability
- Multiple Disabilities
- Orthopedic Impairment
- Other Health Impairments
- Specific Learning Disability
- Speech-Language Impairments
- Traumatic Brain Injury
- Visual Impairments

All medical professionals must attest to the certification below. Failure to do so will result in the form being deemed invalid.

I certify, under penalty of perjury under the laws of the United States of America, that the information on this form is true and correct.

Licensed Medical Professional Signature \_\_\_\_\_

Date of Signature \_\_\_\_/\_\_\_\_/\_\_\_\_

# How to Withdraw a Student from the EFA Program

## Withdrawal Form

### Education Freedom Account Program

Children's Scholarship Fund, 180 Loudon Road., Concord, NH 03301

**Parent Name** \_\_\_\_\_

**Student Name** \_\_\_\_\_

**Grade** \_\_\_\_\_ **School Year** \_\_\_\_\_ **Birthdate** \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_

Student Will Attend \_\_\_\_\_

Address \_\_\_\_\_

### Reason for Withdrawal

*(Check One)*

- Student graduated from high school.
- Student to remain in resident district public school or charter school full time.
- Student transferred to NH public school (including public academies and charter schools).
- Student transferred to a NH state operated public institution such as prison or juvenile institution.
- Student moved out of state.
- Student transferred to a home education program not using EFA funds.
- Student transferred to a non-public school, either within New Hampshire or outside of New Hampshire not using EFA funds.

### EFA Withdrawal Date

\_\_\_\_/\_\_\_\_/\_\_\_\_

### Start Date at the New School or Institution

\_\_\_\_/\_\_\_\_/\_\_\_\_

### Direction for Use of Roll Over Funds

*(Check One)*

I (parent name) \_\_\_\_\_ do hereby withdraw my child from the EFA program and authorize my student (name) \_\_\_\_\_'s EFA account shall be dissolved.

\_\_\_\_ I wish my child's EFA account closed and the roll over funds be forfeited.

\_\_\_\_ I wish my roll over funds to continue to be available until expended.

**Parent Signature** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

\*The rolled-over EFA funds may continue to be utilized, only after the student has been enrolled in the EFA program for one full school year, and until the former EFA student graduates high school.

## Appendix

### Definitions

“State Adequate education grant” means the grant calculated under RSA 198:41.

“Curriculum” means the lessons and academic content taught in a specific course, program, or grade level.

“Education freedom account” or “EFA” means the account to which funds are allocated by the scholarship organization to the parent of an EFA student in order to pay for qualifying education expenses to educate the EFA student under this chapter.

“Education service provider” means a person or organization that receives payments from education freedom accounts to provide educational goods and services to EFA students.

“Eligible student” means a resident of this state who is eligible to enroll in the student’s resident public elementary or secondary school and whose annual household income at the time the student applies for the program is less than or equal to 350 percent of the federal poverty guidelines as updated annually in the Federal Register by the United States Department of Health and Human Services under 42 U.S.C. section 9902(2). No income threshold need be met in subsequent years, provided the student otherwise qualifies. Students in the special school district within the department of corrections established in RSA 194:60 shall not be eligible students.

“EFA student” means an eligible student who is participating in the EFA program.

“Full-time” means more than 50 percent of instructional time.

“Scholarship organization”, means a scholarship organization approved under RSA 77:G, that administers and implements the EFA Act.

“Parent” means a biological or adoptive parent, legal guardian, custodian, or other person with legal authority to act on behalf of an EFA student.

### Parent and Education Service Provider Advisory Commission

I. There is an established parent and education service provider advisory commission to assist the scholarship organization by providing recommendations about implementing, administering, and improving the EFA program.

II. The commission shall consist of 7 members who shall be parents of EFA students or education service providers and shall represent no fewer than 4 counties in the state. The members shall be appointed by the director of the scholarship organization and serve at the director’s pleasure for one calendar year after which they may be reappointed. The director of the scholarship organization, or designee, shall serve as a non-voting chairperson of the commission. The commissioner of the department of education, or designee, shall serve as a non-voting member of the commission.

III. The scholarship organization may request the commission to meet, in person or virtually, to review appeals of education service provider denials pursuant to RSA 194-E:4, XI and to provide a recommendation to the scholarship organization as to whether an education service provider should be allowed to receive, or continue receiving, payments from EFAs.

### **Coos County**

Mrs. Jill Colby  
*Principal*  
Mount Royal Academy North  
Country Village Rd  
Lancaster, NH 03584

### **Hillsborough County**

Robert Cook  
*Parent*  
Nashua, NH 03064

Christina Garand  
*Parent*  
Litchfield, NH 03052

Kelly Santos  
*Parent*  
Hudson, NH 03051

### **Rockingham Country**

Dene Ludwig  
*Parent*  
Seabrook, NH 03874

### **Stafford County**

Meg Ebba  
*Parent*  
Barrington, NH 03825

### **Sullivan County**

Mrs. Christy Whipple  
*Head of School*  
Newport Montessori  
96 Pine St.  
Newport, NH 03773

